

Livingstone

Speakers and Panellists:

Dennis Turner
Chief Economist, HSBC

Peter Brooks
LDC

John Jenkins
GE Commercial Finance

Richard Kennerley
Clydesdale Bank

Mark Hammond
Bank of Scotland

Richard Glynn
Alinsky Partners

Gwyneth Macaulay
Reynolds Porter Chamberlain LLP

Iain MacRitchie
MCR Holdings

Lindsey Rix
Santander Corporate Banking

Neil Rudge
RBS

Mark Watts
Marwyn Capital

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In association with:

the Acquirer

Dealing with Debt

Thursday, 1st October, 2009

The May Fair Hotel, London W1J 8LT

A must attend conference that brings together an impressive group of seasoned entrepreneurs, restructuring experts and lenders with real-time experience of dealing with debt in the mid-market.

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Themes

Dealing with Debt

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2008 saw the credit crisis slow M&A activity to a crawl as many of the most influential acquisition finance providers withdrew from the market. Where debt is still available, it has become prohibitively expensive. Where it isn't, alternative sources of funding have been slow to fill the vacuum.

Who should attend?

This event has been tailored for entrepreneurs, senior company executives, private equity backed management teams and corporate M&A and finance directors with an interest in raising debt or alternative finance to close transactions, secure their existing banking relationships, and possibly even take advantage of their banks' woes!

The conference will address key issues such as:

- What is the outlook for borrowing in 2009 and beyond?
- Who has money to lend and how much is available?
- Who are they lending to - and why?
- What is debt costing and how can you secure the best terms?
- How should you best manage your existing banking relationship
- How to raise debt or alternative funding structures

The Venue:

This event will be hosted at The May Fair Hotel, Stratton Street, London, W1J 8LT. A short walk from Green Park tube station, and is only 15 minutes by taxi from Paddington, Euston, King's Cross, Victoria and Charing Cross railway stations.

Based on the themes outlined, if you would like to submit any questions to be addressed to any of the panels, please email them to:

Andrea St. Hill at
asthill@livingstonepartners.co.uk

Programme

- 08.30-09.00 Registration and light breakfast
- 09.00-09.15 Welcome and opening remarks
- 09.15-10.00 **The Economists View**
Dennis Turner, Chief Economist - HSBC
Dennis is one of the UK's pre-eminent business experts. He will reflect on the turbulent times following the credit crunch and looks ahead to 2010.
- 10.00-11.15 **Panel Session 1**
Where have all the banks gone?
A panel of senior corporate bankers talk about what is happening from a lenders' perspective, what boxes need ticking, the current cost of borrowing and when the tide might turn.
- 11.15-11.45 Coffee break
- 11.45-13.00 **Panel Session 2**
Managing your banking relationship and raising finance
Restructuring and private equity experts discuss relationship management, communication and what to do when things start to go wrong.
- 13.00-13.15 Concluding remarks and Q&A session
- 13.15-14.30 Networking Lunch
- 14.30 Conference ends

Ample time has been provided for networking with like minded delegates, panellists and members of the Livingstone team.

Terms and Conditions

www.livingstonepartners.com

Booking Form

Please return your form with payment to:

Andrea St. Hill,
Livingstone Partners LLP,
15 Adam Street,
London WC2N 6RJ

T: 020 7484 4708
F: 020 7839 6912
E: asthill@livingstonepartners.co.uk

www.livingstonepartners.com

Delegate Fee:

£185 + VAT for first delegate and £120 + VAT each delegate thereafter.

Deliverables:

Fees include documentation, refreshments and lunch. Should you be unable to attend, a substitute is welcome at no extra charge. All fees payable in advance. Delegates may be refused admission if payment has not been received prior to the event.

Cancellations:

Livingstone Partners regret that there can be no refund should you cancel after midday on Friday 18th September, 2009.



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Thursday, 1st October, 2009

Surname _____

First name(s) _____

Job title _____

Name of additional guest (s) _____

Guest 1 _____

Guest 2 _____

Company _____

Address _____

Postcode _____

Tel no _____

Fax no _____

Email _____

Signature _____

Date _____

Please inform us of any special dietary or access requirements that you have.

Payment details:

I would like to book _____ place(s).

I am enclosing a cheque for _____

made payable to Livingstone Partners LLP